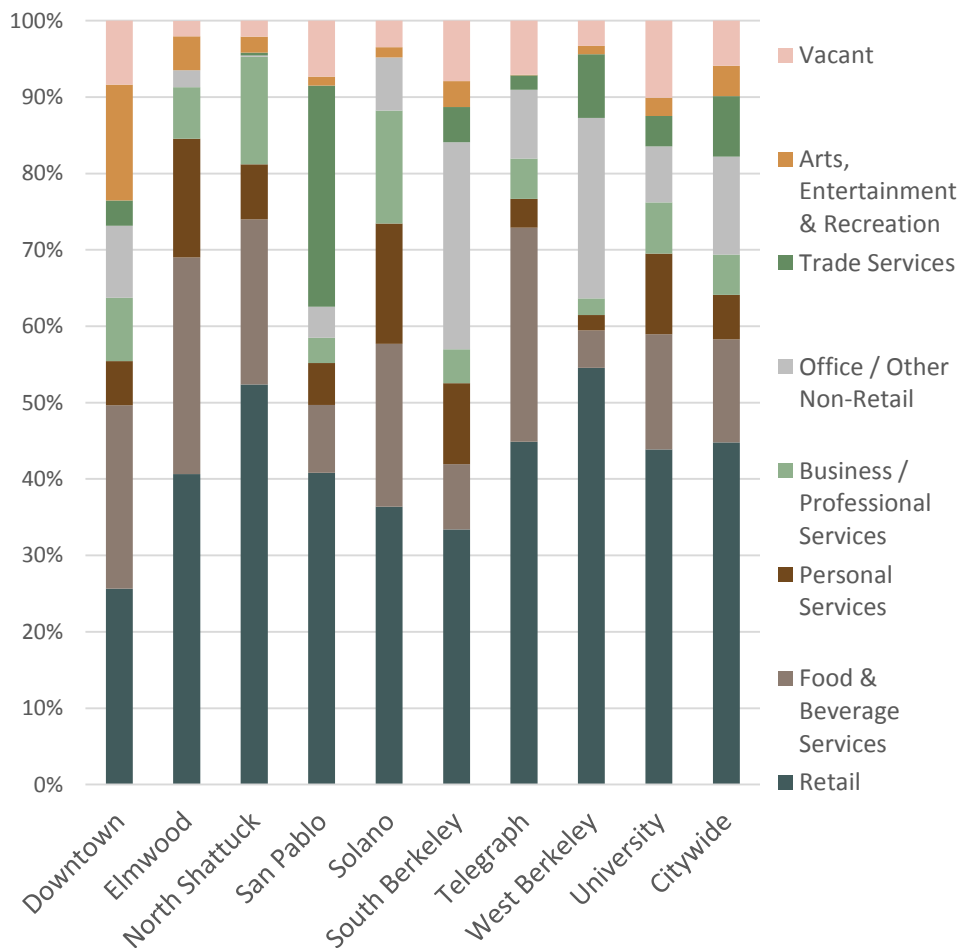


# commercial activity

## commercial districts and vacancy rates

Ground Floor Commercial Occupancy by Category, by District, 2015 Q3



Vacancy Rates by District, Calculated by Square Footage, 2008 – 2015

District	2008 Q3	2010 Q1	2012 Q2	2014 Q4	2015 Q3
Downtown	15.1%	13.2%	10.7%	11.2%	8.4%
Elmwood	10.0%	10.7%	10.8%	2.0%	2.0%
North Shattuck	4.1%	10.5%	4.5%	1.6%	2.1%
San Pablo	6.0%	6.6%	7.9%	5.9%	7.3%
Solano	6.0%	6.3%	4.4%	4.2%	3.5%
South Berkeley	8.7%	11.0%	12.3%	8.9%	7.9%
Telegraph	17.2%	15.3%	17.9%	12.7%	7.1%
West Berkeley	8.6%		4.0%	3.9%	3.3%
University		10.9%			10.1%
<b>Citywide Average</b>	<b>10.1%</b>	<b>10.9%</b>	<b>8.1%</b>	<b>6.6%</b>	<b>5.9%</b>

Ground floor commercial vacancy has trended downward Citywide since 2010, with significant improvements in the Downtown and Telegraph districts. One exception is University Avenue, which has experienced a number of new vacancies.